

**Digital Business Telephone Systems** 

# PC Attendant Console User Guide

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# Introduction

This guide provides instructions for operating a Strata DK PC Attendant Console for Microsoft® Windows® working with following Strata DK Systems. These systems include all processors except the RCTUA, for the following:

- DK280
- DK424

This guide is written assuming that you are familiar with operating a PC, mouse, and Windows software.

# Organization

This guide is divided as follows:

- Chapter 1—The Grand Tour includes information on the PC Attendant Console keyboard, the Main Menu, and how to navigate through the menus and dialog boxes. It also describes the Feature Toolbar.
- Chapter 2—Console Controls provides descriptions and instructions for each of the console settings. These settings include the console mode, time and date, and general settings affecting how calls are handled during and after your shift.
- Chapter 3—Basic Calling explains how to perform the most commonly-used features, including answering, calling, and transferring calls.
- Chapter 4—Advanced Calling describes how to use more advanced features, such as Speed Dialing, Call Parking, etc., and other features available from the Features submenu.
- **Chapter 5—Directory** explains how to add names, phone numbers, and status information to the directory, as well as how to access it and perform a search.
- Chapter 6—Message Center shows the various features available for taking memos and sending messages and message notifications.

- **Chapter 7—View Menu** provides instructions for displaying the Toolbar and Status Bar, viewing and printing Call Statistics.
- Chapter 8—Administration describes various administrative features which affect the console's capabilities.
- Appendix contains instructions for setting those Windows controls which affect the PC Attendant Console.

# How to Use This Guide

We suggest that you read this entire guide and get acquainted with the on-line help screens, described in Chapter 1—The Grand Tour.

## Conventions

An icon on the left side of the page represents the feature toolbar icon that you can click on to access the feature or the feature's dialog box.

The left column gives	The right column gives the immediate response to your
you the single or	action. This column also includes additional notes and
numbered steps you need	comments.
to perform a procedure.	
These steps apply to both	
mouse or keyboard use.	

**Note** Elaborates specific items or references other information.

**Important!** Calls attention to important instructions or information.

# **CAUTION!** Advises you that hardware, software applications, or data could be damaged if the instructions are not followed closely.

Letters in [brackets] represent buttons which have Directory Numbers on them, such as PDN. For example:

[PDN] Primary Directory Number button (the Extension or Intercom Number). In older versions of selected systems, this button may be referred to as **INTERCOM** or **INT**.

Bracketed letters also represent variables. For instance, instructions for pressing **Alt** + a keyboard letter will be shown as **Alt** + **[letter]**, since the letter will be different depending on the desired response. Soft keys are on-screen keys which change according to the current conditions.

Extra Bold	represents buttons on telephone.
Courier	letters represent PC Attendant Console keyboard keys. For example: <b>Conf/Trans</b> .
Times Roman	words that are capitalized represent a specific dialog box button. For example: Transfer button.
"Press"	means to touch a specific keyboard button.
"Select"	means to choose a specific keyboard or dialog box button.
"Click"	means to press and then release the mouse button without moving the mouse.
>	denotes the step in a one-step procedure.
~	means "through". For example: 5~10.
	represents an icon button on the feature toolbar. When you click on this icon, it achieves the same result as the step that it appears next to.

# **Related Documents**

The following documents can be referenced for additional information:

#### Strata DK280 Installation and Maintenance Manual

In the *DK280 Installation and Maintenance Manual*, see Chapter 5 for PC Attendant Console installation instructions and minimum hardware requirements. Also see appropriate programs.

#### • Strata DK Installation and Maintenance Manual (for DK424)

In the *Strata DK Installation Manual*, see Chapter 9 for PC Attendant Console installation instructions and minimum hardware requirements. Refer to the *Strata DK Programming Manual* for appropriate programs.

Strata DK Programming Manual

This chapter describes the PC Attendant Console keyboard, the top level menus, and provides general instructions for navigating through the main screen and the dialog boxes. See the figure below and the following text.



# **Function Keys**

You can use these additional function keys:

F1 for Help

**F2~F9** enable you to access the bottom row of eight user buttons (as shown below). Pressing **Shift** + (**F2~F9**) gives you access to the top row of eight user buttons. You can also access these user buttons by clicking them with the mouse on the screen.

Shift+								
F2~F9 🗕	→ SD10	) SD11	SD12	Emerg Page	Cancel ABR	Redial	Call Pickup	Acct Code
F2~F9 -	Msg Cer	nter Upd Status	Take Note	PageAllSpk	A88	Park	Pickup Grp I	DeptSelect
F Z~F 9	F2	F3	F4	F5		F7	F8	F9

F11 for Volume Up

F12 for Volume Down

# **Special Function Keys**

There are six special function keys: Voice Mail, Tone, Join, Conf/Trns, Retrieve, and Split/Switch.

# **Numeric Keypad**

The numeric keypad is kept in the **Num Lock** ON position so that it is a "hot" dial pad. **Answer Incoming**, **Answer/Hold**, and **Release** keys are included on the keypad.

# **Main Screen**

The PC Attendant Main screen (shown below) provides access to features and information on incoming calls, calls on hold, available line groups, station status, and displays a Directory that can be used to transfer calls quickly.

#### **Incoming Call Display**





### **Console ID Area**

Displays the console's name and Primary Directory Number [PDN].

### Menu Bar

The Menu Bar, shown below, contains seven "drop-down" submenus that enable you to perform commands, access features, or configure the console. Selecting a menu item displays a dialog box or toggles the item.

<u>C</u>onsole <u>F</u>eatures <u>D</u>irectory <u>M</u>essages <u>V</u>iew <u>S</u>etup <u>H</u>elp

#### Console

Controls how the console operates, including: Night Transfer, Position Busy, Date/Time, etc. You will probably change the console settings at the beginning and end of your shift.

#### Features

Assists you in handling calls, such as Call Pickup, Page Retrieve, etc.

#### Directory

Where you enter names and phone numbers for the on-line directory. You can also enter titles, departments, and schedules of individuals. The directory contains a search feature. You can choose what information is displayed and the order in which it is shown in the Directory Display field.

#### Messages

Enables you to use the Message Center for taking, retrieving, and printing messages. You can also save them to a file for transfer to another console.

#### View

Provides selections for you to determine what information is viewed and how it is displayed. Includes showing or hiding the tool bar or status line and Call Statistics.

### Setup

All items in this menu may be password protected (optional). They pertain to console and system administration items that should not be changed without some knowledge of overall system operation.

### Help

This provides help on Windows-related features specific on-line help for all console operations. This is different from the on-line help for the PC Console, described on page 12.

### **Feature Toolbar**

The Feature Toolbar shown below provides quick access to console controls. You will probably access these control features at the beginning and end of your shift. These controls include setting the console for Night Transfer, turning call overflow and background music settings ON and OFF, putting the console into position busy mode, etc.

The Feature Toolbar displays across the top of the application window, below the menu bar. It is grouped into four functions to make finding the feature easier. When the mouse arrow is positioned on an icon, its callout label displays.



### **Console Control Icons**



То



- Toggle PC Attendant Position Busy ON/OFF
- Setup Night Transfer and Auto Night Transfer



Toggle the Attendant Overflow ON/OFF

Toggle the Privacy Button ON/OFF

Toggle the Background Music ON/OFF



Reset Alarm

Setup Call Forward

Toggle Call Forward Fixed ON/OFF



Set Timed Reminders

Set Line Group Restrictions and view Busy/Idle Status

### Messaging Icons



Click	То
	Get to the Message Center
	Send LCD Messages
¢	Message Waiting Light

### **Directory Icons**



Click	То
đ	View/Add Directory Entries
P	Find a Directory Entry

### Feature Icons

### 🕼 🕰 👖 🚳 🏈 🚳 🔎 🛏 🛏

Click	То
	Access Paging Options
	Use Call Pickup
	To Unlock a Door
<b>63</b>	Cancel Callback
2	Privacy Release
æ	Cancel Busy Redial
↗▦	Redial Call in ANI List
	Redial Last Call or Saved Number
	Set Speed Dial

### **Status Bar**

Press F1 for help 01:40 PM Mon Jun 10

The status bar is displayed at the bottom of the PC Attendant window. To display or hide the status bar, highlight Status Bar from the View menu.

The left area of the status bar describes actions of menu items as you use the arrow keys to navigate through menus. This also describes the actions of Toolbar Feature Buttons as you depress them, before releasing them. Then, if you do not wish to execute the command, release the mouse button while the pointer is off the button.

The right side of the status bar shows the date and time.

### Incoming Call Display

Number of Incoming Calls shows the number of calls waiting to be answered.

**Incoming Call Type** displays each type of incoming call waiting to be answered. Call types are shown with black letters except emergency calls which are shown in red.

**Answer Incoming Button** automatically answers the next ringing call of the type selected. If none are selected, it answers a call from the type at the top of the list.

### Active Call Area

Refers to the following three areas.

Active Call Window shows current call information: line, station, and status (e.g., calling, recall, transfer).

**Soft Keys** functions are defined based upon call handling. Two methods of access: mouse or use the arrow keys to select the soft button, followed by **Enter**. See Chapter 3 for more information.

**Notes Field** is used for Answer Prompts, Recall Notes, Message Lists, and any information pertinent to the call.

### **Loop-Hold Display**

**Loop List** shows calls on hold and the duration of hold time. Color of the hold time indicates the hold type:

	Red:	Emergency	Call
--	------	-----------	------

Green: Consultation Hold

Blue: Supervised Hold

Black: All others

Retrieve button accesses the calls on hold.

### **User Buttons**

See 'Function Keys' on Page 2.

### **DSS/BLF Station Directory**

Lists internal [DNs] (Primary DNs and Phantom DNs), distributed hunt group pilots, ACD group numbers (always starting with "A"), and their associated names.

Clicking on a display entry automatically dials the number. (Directory Direct Selection feature.)

Serves as the Busy Lamp Field (BLF):

Black text: Idle

Red text: Busy or DND

Red text on turquoise: Selected display entry

Double-clicking on a display entry dials the number and blind transfers the call automatically.

# **Keyboard Navigation**

The table below shows you how to use the keyboard to navigate within the PC Attendant Console.

Keyboard Keys	Description
Alt+Letter	Selects Main Menu items. Moves directly to the item with the underscored marking. For example, Pressing <b>Alt+I</b> on the Main Screen moves the selection to the Incoming Call Area on the screen. <b>Alt+M</b> opens the Messaging menu.
Letter	Selects submenu items. Pressing the underlined letter of an item selects that item.
Tab	Moves from section to section, or button to button in screens and dialog boxes.
Shift+Tab	Moves from section to section or button to button in the screens and dialog boxes in reverse direction.
Alt+Tab	Moves between open application windows (Windows feature).
Arrow keys	Highlights one of several items from a drop-down box for selection. Also moves from selection to selection or button to button within a dialog box.
Enter (keyboard)	Selects the currently highlighted command button.
Enter (numeric key pad)	Used for Release and Release/Transfer functions on the Main Screen.
Esc	Used to go back to the previous dialog box.
Spacebar	Press to toggle features ON or OFF or select entries in list boxes.

# **Mouse Navigation**

With the mouse, an on-screen arrow or cursor moves in coordination with the position of the mouse on a desktop or mouse pad.

Mouse	Description
Move the mouse cursor onto an item on the screen, then click the mouse button. If there is more than one button, click the left button.	Chooses (highlights) Main Menu Items. For on-screen buttons, it selects that button. (The mouse method combines two steps into one. It selects the button; you do not need to press the <b>Enter</b> key.)
Double-click the button. If there is more than one button, double- click the left button.	Chooses and selects the item (it invokes the action immediately.)

**Note** For more information on adjusting Windows Controls for the PC Attendant Console (such as keyboard and mouse speed, colors, etc.), see the Appendix.

# **On-line Help**

The PC Attendant Console provides on-line help that guides you step-by-step in using its many features. The help is built into the software and can be accessed using the Help button in dialog boxes or by pressing **F1**.

The on-line help provides:

- Feature and menu item descriptions.
- On-screen, step-by-step keyboard and mouse instructions. Click any underlined green words to "jump" to instructions for that item.
- Definitions of individual terms (green letters marked with a dashed underline).
- While working with a feature within a dialog box, pressing **Help** displays the step-by-step procedures for performing that particular feature.

The on-line Help provides the most appropriate information for the current calling conditions.

This chapter explains how to set the console control features, such as setting a Call Forward destination, night time call handling, volume controls, etc. Console control features are generally those that you set at the beginning and end of your shift.

There are icons for each of these controls just under the Menu Bar at the top of your screen. Console controls are also found under "Console" on the Menu Bar as shown in this figure.

			22	20 P	C ATTENDA	NT 220					▼ ▲
<u>C</u> onsole <u>F</u>	eatures	Direc	tory <u>N</u>	less	sages <u>V</u> iev	v <u>S</u> etup	<u>H</u> elp				
<u>N</u> ight Tran	sfer			1 🖪	നലപ്	al 🔊 🖬		<u>668</u> (N)	ABK 💻		
Position B	usy										
Console O	verflow							Loop	<u> </u>		-
Backgroun	nd Musir										
Drivacy	ia <u>m</u> asia	•				- 10					
/D-bus au D.						Priv.	Over				
√ Privacy <u>Re</u>	elease		Dial	T	Bedial						
Call Forwa	ird				neulai						
Call <u>F</u> orwa	rd Fixed	1			Park Retrieve	•					
Line Group	p Restric	ction									
Timed Rer	ninders.										
Date-Time									7	latriava	
			-					لالكال		1 <u>6</u> 11676	_
E <u>x</u> it			012	Eme	erg Page Car	cel ARR	Bedia		Pickup	Acet [	· or
					ng i ago loai	oorriorri	mound		Tiokup		
Msg Center	Upd Sta	tus Tak	e Note	Pag	jeAllSpk E	dit Msg	Park	Pic	kup Grp	DeptSe	ele
F2	F3		F4		F5	F6	F7		F8	F9	
Chapman, Ken	254	Lin, Sally		262	Smith, Bob	203					
Chen, Ren	261	Long, Nan	су	202	Smith, Pat	299					
Derfman Aleu	263	Lovig, Bill Lovig, Bill		201	Swann, Hosa	200					
Henson Brian	203	Mammolite	Michelle	258	Walker Pat	500					
Johnson, April	278	Mandeville	. Dave	252	Z. Pat	221					
L, Pat	290	Meyer, Lar	ry -	207	•						
LaBlanca, Ed	255	Mulcahy, J	oyce	256							
Lang, Karena	257	Nelson, Jo	n	250							•
											*
Night Tran:	ster Set	ting						03:33	PM M	ion Nov	/25

# **Night Transfer**

You can set the console to transfer after-hours calls to a different station. After Hours call routing can be set for three different modes: Day, Day2, and Night mode. Night Transfer can be set for up to four Tenants. In most cases, there is one Tenant (one company) being handled by a single console.

#### ► To set Night Transfer



- 1. From the Menu Bar, select Console then Night Transfer.
- From the Night Transfer dialog box, select a Night Mode from the Tenant 1 dropdown box. Either two or three settings are allowed (Day, Day2, Night), depending on the Telephony Setup parameter for Night Modes.
- 3. If there is more than one Tenant, choose the next Tenant box and select a Night Mode and Day, Day2, Night settings.
- 4. Optional: To control Night Transfer automatically, toggle Enable Automatic ON ("X" in the box).

To control Night Transfer manually, toggle Enable Automatic OFF (No "X" in the box).

5. Select the OK button.

-	light Transfer
Tenant <u>1</u> : Night	• Tenant <u>3</u> :
Tenant <u>2</u> :	± Tenant <u>4</u> : ±
Enable Automatic	
07:00 MTWTF	1 Day +
09:00 MTWTF	1 Day
10:00 MTWTF	1 Night <u>D</u> elete
11:00 MTWTF 12:00 MTWTF	1 Day 1 Night 🛨
	<u>Cancel H</u> elp

The DK is now in the new Night Mode setting for the selected tenants.

# **Automatic Night Transfer**

Automatic Night Transfer allows the Night Mode to be set by a weekly/time of day schedule for each of the four tenants on the Strata DK system.

### ► To set Automatic Night Transfer



- 1. From the Menu Bar, select Console then Night Transfer.
- 2. Set Enable Automatic to ON (make sure box has an "X").
- 3. From the Night Transfer dialog box, select the Add button to enter new settings and the Delete button to remove unwanted entries.
- 4. If you selected the Add button, set up schedules from the Add Night Transfer dialog box:

Select the Mode (Day, Day2, Night).

Select Time (two digits, 24-hour format).

Select Days (reverse video indicates days selected).

5. Select the Close button to save, or the Add button to enter another time setting (at least 5 mins. difference).

_	Nig	ht Transfer	
Tenant	1: Night 🛨	Tenant	<u>3</u> :
Tenant	2: ₹	Tenant	<u>4</u> :
▼ <u>E</u> nal	MIWIF 1	Day 🕇	
08:00	MIWIE 1 MTWTE 1	Night Day	Add
11:00	MIWIF I MTWTF 1 MTWTF 1	Night Day Night ¥	<u>D</u> elete
	<u>]K <u>C</u>ar</u>	ncel	<u>H</u> elp

Add Night Transfer	
Mode: Day    Tenant: 1 <u>T</u> ime: 00 : 00    Days: Sunday Monday Tuesday Wedoesday	<u>C</u> lose <u>A</u> dd
Thursday Friday Saturday	<u>H</u> elp

**Note** There must be at least 5 minutes between time settings for the same tenant. Example: if Day 1 begins at 07:00, then Night 1 should be 07:05 (or later).

# **Position Busy**

Position Busy lets you place a console in unattended mode. In this mode, new calls are sent to the other console(s). Held and unanswered transferred calls continue to recall the console that processed them.

Only use Position Busy when there is more than one Attendant Console. The default setting is for single console operation with Position Busy disabled. To enable the feature, Console Settings must be set for Multiple Console operation from the Setup menu.

When the last console in the attendant group is placed in Position Busy mode, the entire group is considered Unattended. Consoles should then set Call Forward and/or Night Transfer so that incoming calls are rerouted to another destination. (Night Bell, an alternate answer position, etc.)

The console is placed in a Position Busy Pending state if you are talking to a party, making an outgoing call, holding calls, or if you are in ring transfer mode. During this state, the console cannot receive any new calls. When you disconnect from the current call and/or process held and unanswered transferred calls, the console enters Position Busy mode.

### ► To access Position Busy

1.	From the Menu Bar, select Console. Toggle Position Busy ON (check mark) or OFF (no check mark).	A pop-up window alerts you when Position Busy is ON.
2.	Clear the Position Busy alert pop-up window by pressing the <b>OK</b> button.	Optional. Leaving this displayed provides a clear visual indication of Position Busy status.

# **Console Overflow**

When Console Overflow is ON, new incoming calls that have been waiting too long are routed to another station or answering device. Calls overflow based upon a system timer.

### ► To toggle Console Overflow



From the Menu Bar, select Console. Toggle Console Overflow ON (check mark) or OFF (no check mark).

"OVERFLOW ON" or "OVERFLOW OFF" shows for a few seconds in the active call window depending on the toggle position.

# **Background Music Over External Speakers**

Background Music (BGM) over external speakers can be turned ON and OFF from the Attendant Console or the System Administrator's station (typically station 200).

#### ► To toggle Background Music

Console.



1. From the Menu Bar, choose When toggled on, music plays over the external paging system.

2. Toggle Background Music ON (check mark) or OFF (no check mark).

"BGM ON" or "BGM OFF" displays in the active call window - depending on the toggle position.

# Privacy

If your Attendant Console is programmed for the Privacy feature, you can block station users with Privacy Override from entering CO line calls. The Privacy feature does not block Busy Override or Executive Override.

### ► To toggle the Privacy feature



From the Menu Bar, choose W Console. Toggle Privacy ON (check mark) or OFF (no check mark).

When toggled ON, the Privacy feature is enabled.

# **Privacy Release**

When you activate Privacy Release, other stations and Attendant Console users can enter your call on a CO line.

Privacy Release is assigned for each console or station in system programming. Up to two attendant consoles and/or stations can enter an existing CO call, allowing up to three consoles and/or stations to be connected.

#### ► To toggle Privacy Release



From the Menu Bar, choose Console. Toggle Privacy Release ON (check mark) or OFF (no check mark). When toggled ON, the Privacy Release feature is enabled.

# **Call Forward**

You can forward calls from the Attendant Console (internal) to stations and outside (external) telephone numbers.

### **Internal Call Forward**

The following Internal Call Forward selections are available:

No Call Forward disables this feature.

All Calls forwards all calls immediately. The PC Attendant Console does not ring.

Busy forwards calls immediately if you are in Position Busy mode.

No Answer forwards calls if you do not answer in the specified time.

**Busy/No Answer** forwards calls immediately when you are in Position Busy mode. Forwards when not answered within the specified time when not in Position Busy.

**Fixed Set** forwards all calls immediately to a preset internal destination. This is not associated with Fixed Call Forwarding programmed in the DK system. The destination is defined in the Call Forward Menu (see below).

### ► To set Internal Call Forward



# 1. From the Menu Bar, choose Console, then Call Forward.

 From the Call Forward / Voice Mail dialog box, click an "X" into the desired Call Forwarding box.

Internal Call Forwarding	
∝ <u>No Call Forward</u> All <u>C</u> alls	Destination:
☐ <u>B</u> usy ☐ No <u>A</u> nswer ☐ B <u>u</u> sy/No Answer	No Answer Time in <u>S</u> econds: 8
Fixed Set	200 Pat Walker
Extenal Call Forwarding	
E <u>x</u> ternal Set	803201
<u> <u> </u></u>	Cance <u>l</u> <u>H</u> elp

 Choose Destination and enter a number or... select a number from the Fixed Destination drop-down box.

> Optional: Select No Answer Time in Seconds and enter the seconds the call rings before forwarding.

4. Select OK.

### **External Call Forward**

Enables you to forward new incoming calls to a destination outside the system. Only incoming calls over CO lines dedicated to the console and/or Direct In Dial (DID) line calls will forward. Other Call Forward modes can be set simultaneously while Call Forward - External is ON.

#### > To set Call Forward to an external station or device



1. From the Menu Bar, select Console, then Call Forward.

- 2. From the Call Forward/Voice Mail box, enter the destination telephone number (outside the system) into the External Call Forwarding box.
- 3. Click an "X" into the External Set box.

	Call Forward / Voice Mail
Internal Call Forwarding	
🛛 No Call Forward	Destination:
🗌 All <u>C</u> alls	
🗖 <u>B</u> usy	· · · · · · · · · · · · · · · · · · ·
No Answer	No Answer Time in <u>S</u> econds: 8
Busy/No Answer	Eixed Destination:
Fixed Set	200 Pat Walker
Extenal Call Forwarding	
External Set	803201
пк	Cancel Help

4. If the Call Forward destination is over a tie or CO line, place the CO line access code in front of the external telephone number. The code entered for external destination is stored in speed dial location 49.

### **Call Forward Fixed**

Using the Call Forward feature, a station user can route all calls to an alternate station. A feature button is selected to put that station in Call Forward mode to a fixed station. For example, the station may be programmed to forward to the attendant station or a voice mail system.

### ► To toggle Call Forward Fixed ON/OFF



 $\succ$ 

From the Menu Bar, select Console, then Call Forward Fixed.

To change the Call Forward destination, follow the Internal Call Forward steps on Page 19 and record a telephone number in the Fixed Destination box.

**Note** If this item cannot be selected, a Fixed Destination was not entered.

# **Line Group Restrictions**

The Line Group Restrictions feature lets you restrict access to outgoing CO line groups on an as-needed basis. This feature also lets you restrict outgoing calls on two-way CO line groups. This enables you to control outgoing traffic on heavily-used line groups during busy hours.

Once a line group is restricted, station users cannot access the group on an outgoing basis except through LCR and/or an Attendant (Access an Outside Line for a Station, Three-Way Calling, Four-Party Conference, Executive Override, Hold Pickup, etc.). This restriction affects all stations equally.

### ► To restrict a Line Group

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1. From the Menu Bar, choose Console, then Line Group Restriction.

2. From the Restricted row in the Line Groups dialog box, click an "X" into the box(es) next to the line(s) you want to restrict.

The "X" in the Busy column shows busy/idle status and cannot be selected.

3. Select the OK button.

		Line	Groups
<u>R</u> estricted:	: В	usy:	
	01		
	02		
	03		
	04		OK
	05	×	
	06	×	
	07	×	
	08	×	<u> </u>
	09	×	
	10	×	
	11	×	<u>H</u> elp
	12	×	
	13	×	
	14	×	
	15	×	
	16	×	

# **Timed Reminders**

Use this feature to send a reminder message to the active call window at a specified time. To define these messages, see the Set Messages section on Page 83.

### ► To set Timed Reminders



1. From the Menu Bar, select Console, then Timed Reminders.



- From the Timed Reminders dialog box, enter the time. Use the 24-hour format (e.g., 2 p.m. is 14:00).
- 3. Select a message from the drop-down list.
- 4. If you want to send the message daily, click an (X) in the Daily box.
- 5. Repeat Steps 2~4 for any additional reminders you wish to set.
- 6. Select the OK button.

Leaving the Time box blank deactivates the feature.

The message is sent at the selected time.

# **Date and Time**

The Date and Time can be set from two different sources: the PC's internal clock or the DK system clock. Once you set either the PC or DK clock, then you can "send" the date and time to the other one. The time for both are shown in the dialog box so that you can make sure that they are set for the same time.

Also, if there is more than one console, you can set the time from one PC Attendant Console, then send the time to the DK, and then send the DK time to the second PC Attendant Console.

#### ► To set the Date and Time

1. From the menu bar, select Console, then Date and Time.



- 2. Update the PC date/time *or* the DK date/time. Select the OK button to update either the PC of the DK only.
- 3. To transfer the update to the other, click on the PC to DK280 or DK280 to PC button.

# **Volume Control**

Volume control can be set while the console is idle or when you are on a call using the volume up/down arrow keys.

### ► To adjust Ringer Volume

	While <i>the console is idle</i> , click the up/down icons or press the <b>Vol Up/</b> <b>Vol Dn</b> keys.	Each click increments the volume. Holding down the <b>Vol Up/Vol Dn</b> keys to make precise volume settings may be difficult if they are programmed to "fast-repeat." See 'Windows Controls' on Page 123.
--	--	--

### ► To adjust Handset Volume

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 While on a call, click the up/ down icons or... press the Vol Up/ Vol Dn keys.

See above comments on volume buttons.

This chapter contains instructions for the most commonly used Attendant functions:

- Incoming Calls
- Transferring Calls
- Voice Mail
- Placing Calls
- Voluntary Account Codes
- Calling Options
- Dialing for Others
- Conference Calls
- Call Splitting (Split/Switch)
- Trunk-to-trunk Connections
- Call Supervision

Many of the calling features in this chapter take advantage of the "hot" keyboard. As soon as you begin typing the name or extension number of an individual, the PC Attendant Console searches for a match and highlights that person in the directory.

# **Incoming Calls**

You can answer incoming calls with either the **Answer** or **Answer Incoming** keys. The type of incoming call is displayed in the Active Call Window. The actual wording for call types is set in system programming.

#### ► To answer Calls by Priority

Select the **Answer** button.

See "Answered Call Options" on Page 30 for more call handling options. Calls coming into the console are prioritized in the queue according to their answer priority. Emergency calls are always highest priority.

#### ► To select which Incoming Call to answer

1. Highlight the call type to answer from the incoming call display, such as "Dial 0".

See "Incoming Call Types" on Page 29 for more information.

Console Features Directory Messages View Setup Help  Console Features Directory Messages View Setup Help  The			2	20 DC ATTE	IDANT 220	1		
Sufficiency     Diffecting     Diffecting     Diffecting       Incoming Calls:     Incoming     Incoming     Incoming       Answer Incoming     Incoming     Incoming     Incoming       Solid     Solid     Solid     Incoming     Incoming       Incoming     Incoming     Incoming     Incoming     Incoming       Solid     Solid     Solid     Incoming     Incoming       Incoming     Solid     Solid     Solid     Incoming       Incoming     Solid     Solid     Solid     Incoming       Incoming     Solid     Solid     Solid	Concolo	Footuroo	Directory		iow Cot	un Halm		
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Hold     Release       Conf./Tm.     Tone       Voice Mail       Switch     Park/Page       Join       Answer Incoming       SD10     SD11       SD12     Emerg Page       Cancel ABR     Tone       Call Pickup     Acct Code       Hsg Center     Upd Status       Take Note     PageAllSpk       Edit Msg     Flash       Pickup Girp     DeptSelect       Charman, Ken     254       Lin Sall     203       Chern, Ren     261       Coul, Judith     233       Lowy, Pat     244       Valeer, Pat     200       Doffman, Ken     235       Lin Sall     244       Valeer, Pat     200       Leghana, Ken     255       Soll Lowy, Pat     244       Valeer, Pat     200       Leghana, Ken     255       Lin Sall     255       Leghana, Ken     255       Lagkana, Edit     500       Lagkan	DIAL 0		TALK TO 20	05 205 JERRY				
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Chen, Ren 261 Long, Nancy 202 Smith, Pat 299 Chou, Judith 263 Lovig, Bill 251 Swann, Ross 501 Darfman, Alex 253 Lovig, Bill 251 Swann, Ross 501 Person, Bian 201 Marandie, Michele 253 Li Pat 200 Li Pat 200 Li Pat 200 Legence Lang Vagee 265 Lang, Karena 257 Nelson, Jone 256 Lende, Bob 253 Rosoft, Victoria 502 Darde E To Jahn	Chapman, Ken	254 Lir	n, Sally	262 Smith, Bob	203	3		
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Henson, Bran         201         Marmote, Michelle 238         Walker, Pat         500           Johnson, Apin         278         Mandeville, Dave 252         2, Pat         221           L, Pat         230         Meyer, Lany         207         Ladeknos, Ed.         255           Lag, Karena         257         Michaely, Joyce         256         Lag, Karena         257           Le, Minh         280         Enco         215         Lage Root Biologie         205           Lache, Rob         253         Root My Joyce         276         Lache, Rob         276           Lache, Rob         253         Root My Victoria         502         Direct C Af Chr. Dah         Direct 0.01	Dorfman, Alex	259 Lo	owry, Pat	244 Walker, Pa	at 200	ļ		
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#### 2. Select the **Answer Incoming** button.

See "Answered Call Options" on Page 30 for more call handling options. If you skipped Step 1 and just pressed **Answer Incoming**, the call at the top of the list is answered.

### **Incoming Call Types**

See	the	table	below	for	Incoming	Call	types.
-----	-----	-------	-------	-----	----------	------	--------

Incoming Call Type	Active Call Window	Description
Emergency	206 EMERGENCY CALL	Emergency calls from station users who pressed [DN] + #400. Emergency calls have the highest answering priority and appear in red.
Park Recall	LINE 1 PARK RECALL ORBIT 900	Park Recalls alert the console after the Park Recall timer expires.
Transfer Recall	LINE 1 RECALL FROM 206 206 RECALL	Transferred calls not answered at the destination station before the ring transfer timer expires.
Hold Recall	LINE 1 RECALL 206 RECALL	Hold recalls that alert the console after the Hold Recall timer expires.
Transfer	LINE 1 TRANSFERRED FROM 206	Incoming line calls transferred to the Attendant.
Line Group XX		New incoming CO line calls, where XX is the group number (01~16). Names can be programmed in Setup Line Settings.
Dial 0	206 CALLING	Incoming calls from station users who pressed [DN] plus 0.
[PDN]	206 CALLING	Incoming calls from station users who pressed [DN] + XXX or Call Forward to XXX or 0, where XXX is the Attendant Console's [DN].

#### Notes

- [DN] refers to any Directory Number button (also known as an Extension or Intercom Number).
- [PDN] refers to Primary Directory Number button (the Extension Number for your telephone).
- Calls transferred to Automatic Call Distribution (ACD) groups do not recall.

### **Answered Call Options**

See the table below for Answered Call Options.

Option	Page	Option	Page
To place a call on Hold	30	Dialing a Number for a Caller	46
To use Automatic Hold	31	Performing Through Dialing for a User	47
To transfer a call to an individual	32	Trunk-to-trunk Connections	52
Taking Notes About a Call	36	To make a trunk-to-trunk connection	52
To transfer to a PBX or Centrex system	34	Call Park and Page	66
To use Department Search with Call Transfer	37	To complete a message started earlier	83

### ► To place a call on Hold

> Select the **Hold** button.

The call appears on the Loop List. If a Note were taken, that Note appears in the Hold Window as a reminder of who is holding.

### ► To retrieve a held call

	Double-click on the held call	
	in the Loon box	
	III the Loop box	
	01	
1	<b>TT</b> 11 1.4 1 11 11 11 4	
1.	Highlight the held call in the	
	Loop box.	
	· · I	
2	Select the <b>Retrieve</b>	The call moves from the Hold Loop to the Active Call
	button.	Area. Pressing the <b>Retrieve</b> button when a call is
		not highlighted always selects the call at the top of the
		inde inginighted arways sereets the earrar the top of the
		list.

### ► To use Automatic Hold

►	While on a call, select the	The call is put on hold and answers the next call.
	Answer Incoming button	
	to hold the existing call and	
	make a new call.	

#### ► To switch between held calls

<ol> <li>When two calls are on hold, highlight the held call in the Loop box or select the held call.</li> <li>Select the Retrieve button.</li> <li>The Held Call moves to the Active Call Area and the active call moves into the Hold List. If Automatic Hold is not active, the active call disconnects.</li> </ol>			
2. Select the <b>Retrieve</b> button.	1.	When two calls are on hold, highlight the held call in the Loop box or select the held call.	The Held Call moves to the Active Call Area and the active call moves into the Hold List. If Automatic Hold is not active, the active call disconnects.
	2.	Select the <b>Retrieve</b> button.	

**Note** The above items require setting the option "Automatic Hold" in the Setup menu or you may drop calls.

# **Transferring Calls**

With the Auto Dial feature, you can transfer a call by typing someone's name. The Attendant Console also provides information on the Conference/Transfer screen so that you can better respond to callers. In addition to the basic conference/transfer features, the PC Attendant provides you with a variety of transfer options.

#### ► To transfer a call to an individual

1. While connected to the current call, type a name, (first or last) or an extension number.

When you begin typing, the Conference/Transfer dialog box opens. If the dialed party is busy, an "X" appears in the Busy box.

		Ca	onferen	ce / Tran	sfer		
Numbo						Trans	fe
Sod Di	- <u> 200 Pac</u>	walker Walker			<u>⊻</u>	Confere	enc
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					🗖 Busy	<u>H</u> el	p
	<b>P</b> -1		Title:		E Busy		p
First:	Pat		Title:	Admin As	E Busy	Work Hrs:	p
First: Last:	Pat Walker		Title: Mgr:	Admin As	Busy	Work Hrs: 8:30-5:00	p
First: Last: DN:	Pat Walker 200 VI	4: 200	Title: Mgr: Loc:	Admin As Main	Busy	Work Hrs: 8:30-5:00 Work Day	p s:
First: Last: DN: Phone:	Pat Walker 200 VI (714) 555-22	M: 200	Title: Mgr: Loc: Dept:	Admin As Main	Busy	Work Hrs: 8:30-5:00 Work Day MTWTF	p 
First: Last: DN: Phone:	Pat Walker 200 VI (714) 555-22 (714) 555-68	M: 200 113 HOME 108 PAGER	Title: Mgr: Loc: Dept: Note:	Admin As Main On vaca	Busy	Work Hrs: 8:30-5:00 Work Day MTWTF an 17th.	
First: Last: DN: Phone:	Pat Walker 200 VI (714) 555-22 (714) 555-68 (714) 555-12	v: 200 113 HOME 108 PAGER 134 CAR	Title: Mgr: Loc: Dept: Note:	Admin As Main On vaca	Busy	Work Hrs: 8:30-5:00 Work Day MTWTF an 17th.	

2. If Auto Dial is on and a match is found, the system Auto Transfers

...or

If Auto Dial is off and a match is found, press <b>Enter</b> . The PCATT will perform either a Blind Transfer or an Announce Transfer based on Setup.	The console has an option to transfer "blindly" or "supervised" upon pressing <b>Enter</b> . The complete directory information for the selected party is shown on the screen.
If no match is found, in the Conference/Transfer dialog box and highlight the name desired in the Number drop-down box. Then select Transfer (or conference to announce first).	
You have the following options;	
<ul> <li>To transfer, select the Transfer button or</li> </ul>	This is sometimes called a "blind" transfer. The call immediately rings the called party. If they do not answer within a certain time (set in system programming), the call will ring back to your console.
click on the name or number in the directory.	If the console is set for Default Transfer, the call will transfer immediately. If it is not set, you can announce the call (see the following procedure). For more information, see "Default Transfer" on Page 99.
To announce a call, select the Conference button, announce the call, then select the Transfer button.	If the system is set up to ring, the Voice soft key displays.
To transfer to voice mail, select the Voice soft key to toggle the ringing station to Voice Announce	
<ul> <li>To supervise a call, select the Supervised button.</li> </ul>	The call is allowed to transferred and the console goes idle, but the call remains on a loop. You can click on the call and re-enter the call.
<ul> <li>To Camp-on, select the Transfer button.</li> </ul>	When you camp a caller onto a busy line, the caller will ring through to the busy party as soon as their phone is idle.

 To return to the original part, close the Transfer dialog box by selecting Cancel or press the Esc key.
 The operator maintains a path with the original party until a selection button is chosen.

### ► To transfer to a PBX or Centrex system

1.	While connected to the current call, select the <b>Conf/</b> <b>Trn</b> button	
	or enter the name (first or last) of the desired party. When you begin typing, the Conference/Transfer dialog box opens for name or number entry	
2.	Select the <b>Flash</b> button.	
3.	Wait for an answer, select the <b>Release</b> button.	This enables the called person to answer before hanging up to ensure call transfer.

#### ► To transfer a caller back out on another trunk

1.	While connected to the current call, select the <b>Conf/Trn</b> button or enter the name of a directory entry setup to include the trunk access code plus the	The directory entry does not display in the Directory/ BLF field, but displays in the drop-down list.
2.	outside number. If no directory entry exists, enter the outside number in the Number field.	

- 3. Select the line, line group, or LCR after closing the dropdown Number field by clicking on the arrow to the right of the field.
- 4. Click on Conference.
- 5. Click on the soft key Join.
- Click Exit to leave the two parties connected ...or click Split to return to the original caller.

Current call holds on a loop.

The operator and two lines are joined.

The Strata DK must be programmed to allow for trunk to trunk conferencing.

### Taking Notes About a Call

You can write a short reminder note to help you identify who the caller is or who is waiting on a particular line. The note appears on-screen next to the line number.

#### ► To take a note

- 1. While connected to the call, from the Main Screen, select the Take Note user button.
  - **Note** If you do not have the Take Note button, it has not been assigned to your console.

- 2. In the Line Note dialog box, enter a short Note (16 characters maximum) to attach to the call.
- 3. Select Save (or press **Enter**) to save the note.

Line Note Note: Line: Save 001 ÷ 002 003 <u>Cancel</u> 004 005 006 007 <u>H</u>elp 008 009 010

You can use the note to record information about the call. The note shows in the Hold window or in the Notes window when a call is recalled to the console.

The note displays with the line number in the Loop screen when the call is held. If the line recalls the console, the name displays in the Information window. The note stays with the call until it is disconnected.

### Using Department Search with Call Transfer

#### ► To use Department Search with Call Transfer

- 1. From the Main Screen, select the Dept Select user button.
- 2. From the Department Transfer dialog box, select the desired name ...or

enter the department name.

If the Dept Select button is not displayed and available, it has not been assigned to your console.

Numbe	r: Research - Johnson Ap Research - Johnson A Sales - Buonaccorsi,D Sales - Dettman,Bill Sales - Henson,Brian Coles - Henson,Brian	ril (278) pril (278) Jane (F2 (201)	01)	Trans <u>f</u> er <u>C</u> onferenc <u>Supervise</u> Transfer <u>V</u>
<u>I</u> .R. 0	Sales - Meyer Larry (2 verride Code: <u>A</u> ccount	Code:	Status	<u>D</u> ial Sho <u>w</u> Reco Flash Canc <u>e</u> l
				<u>H</u> elp
First:	April	Title:	Asst. Mgr.	Work Hrs:
First: Last: DN:	April Johnson 278 VM: 278	Title: Mgr: Loc:	Asst. Mgr. Terry Loo Bldg. 3	Help Work Hrs: 8am-8pm Work Days:
First: Last: DN: Phone:	April Johnson 278 VM: 278 555-4278	Title: Mgr: Loc: Dept:	Asst. Mgr. Terry Loo Bldg. 3 Research	Help Work Hrs: 8am-8pm Work Days: Mon-Th.

You have the following options:

- To transfer, select the Transfer button.
- To announce the call, select the Conference button, announce the call, then select the Transfer button.
- ➤ To supervise the call, select the Supervised button.

# **Voice Mail**

The PC Attendant Console is compatible with the Toshiba Stratagy or VP Voice Processing systems. Voice Mail can be used as a Night Transfer location or to answer your calls when you are busy or not available.

To call or transfer a call to a voice mailbox

- When you are on a call, select the Voice Mail button

   ...or
   press the Transfer VM button in the Conference/Transfer dialog box or Dialing dialog box after selecting a name.
- 2. From the Voice Mail Number dialog box, select a name from the directory or type a name or number.

Go to the directory to select the person whose mailbox is to be opened.

- 3. Select the OK button.
- Voice Mail Number Directory Name: , Pat (278) , Pat (278) 188 Pat Walkers 200 Pat Walker ÷ <u>0</u>K 201 Brian Henson 202 Nancy Long <u>C</u>ancel 203 Bob Smith 204 John Brady 205 Demo Phone 207 Larry Meyer <u>H</u>elp 221 Pat Z 244 Pat Lowry ÷ 250 Jon Nelson

You hear the Voice Mail greeting.

The PC Attendant Console calls the voice mail pilot.

Console setup settings must have the Voice Mail Pilot number and prefix digits programmed in the Trans VM Settings section.

4. When the voice mail answers and you can hear the opening greeting, click on the Transfer button.

The PC Attendant Console uses the mail box for the extension found in the directory.

### ► To manually connect to Voice Mail

- 1. Dial the Voice Mail code.
- 2. From the Main Screen, press the **Tone** button from the keyboard and dial to the voice mail.
- Out Dialing

   Close
   Help
- 3. To close the out Dialing Dialog box, click close. The dialog box clears while remaining on the connection.

# **Placing Calls**

Calls can be placed using the Busy Lamp Field (BLF), or with the keyboard or Dial button as shown below.

#### ► Dialing with the Busy Lamp Field (BLF)

Select the desired station in the BLF directory display on the bottom of the screen.

201         Brian Henson         253         Bob Lerche         263         Judith Chou           202         Nancy Long         254         Ken Chagman         278         April Johnson           203         Bob Smith         255         Ed LaBiance         290         Part L           205         Derso Phone         256         Joyce Mukashy         290         Pat L           205         Derso Phone         256         Joyce Mukashy         290         Pat Smith           207         Larry Meyer         257         Karana Lang         500         Pat Walker           214         Pat Z         256         Michelle Marmolite         501         Rosa Swann           244         Pat Lowry         259         Alex Dortman         502         Victoria Rosoff           250         Jon Nelson         260         Minh Le         251         Bil Lowig         261         Ren Chen	200	Pat Walker	252	Dave Mandeville	262	Sally Lin			
202         Nancy Long         254         Ken Chapman         278         April Johnson           203         Bob Smith         255         Ed LaBience         290         Pet L           205         Deoro Phone         256         Joyce Mulcahy         299         Pet Smith           205         Terry Meyer         257         Karena Lang         500         Pet Valker           217         Pat Z         258         Michelle Mammötle         501         Ross Swann           244         Pat Lown         259         Alex Dorfman         502         Victoria Rosoff           250         Jon Nelson         260         Minh Le         251         Bil Lovig         261         Ren Chen	201	Brian Henson	253	Bob Lerche	263	Judith Chou			
203         Bob Smith         255         Ed LeBlanca         290         Pat L           205         Denor Phone         256         Joyce Mutchary         299         Pat Smith           207         Larry Meyer         257         Karena Lang         500         Pat Walter           221         Pat Z         258         Michelle Mammolite         501         Rosa Swann           244         Pat Lowny         253         Alex Dorfman         502         Victoria Rosoff           250         Jon Nelson         260         Minh Le         251         Bil Lovig         261	202	Nancy Long	254	Ken Chapman	278	April Johnson			
205         Demo Phone         256         Joyce Mulcahy         299         Pat Smith           207         Larry Meyer         257         Karena Larry         500         Pat Walker           221         Pat Z         258         Michelle Mammölte         501         Rosa Swann           244         Pat Lowry         259         Alex Dorfman         502         Victoria Rosoff           250         Jon Nelson         260         Minh Le         251         Bil Lovig         261	203	Bob Smith	255	Ed LaBlanca	290	Pat L			
207         Larry Meyer         257         Karena Lang         500         Pet Weiker           211         Pet Z         258         Michelle Mammolite         501         Rosa Swann           244         Pet Lowry         259         Alex Dortman         502         Victoria Rosoff           250         Jon Netson         260         Minh Le         251         Bil Lovig         261           251         Bil Lovig         261         Ren Chen         253         Alex Pertransition	205	Demo Phone	256	Joyce Mulcahy	299	Pat Smith			
221         Pat Z         258         Michelle Mammolite         501         Rosa Swann           244         Pat Lowry         259         Alex Dorfman         502         Victoria Rosoff           250         Jon Nelson         260         Minh Le         502         Victoria Rosoff           251         Bill Lovig         261         Ren Chen         503         Res 201	207	Larry Meyer	257	Karena Lang	500	Pat Walker			
244 Pat Lowry 259 Alex Dorfman 502 Victoria Rosoff 250 Jon Nelson 260 Minh Le 251 Bill Lovig 261 Ren Chen	221	PatZ	258	Michelle Mammolite	501	Rosa Swann			
250 Jon Nelson 260 Minh Le 251 Bill Lovig 261 Ren Chen	244	Pat Lowry	259	Alex Dorfman	502	Victoria Rosoff			
251 Bill Lovig 261 Ren Chen	250	Jon Nelson	260	Minh Le					
	251	Bill Lovig	261	Ren Chen					

The BLF display may show station number or names, plus station numbers. Selecting any name or number causes that station to be called.

#### ► Dialing with the Keyboard or Dial button

 Type the name or number of the party to call

 ...or
 select the on-screen Dial button, then select a name from the directory.

<u>S</u> pd Di	al:				<u>D</u> ial
🗌 Li <u>n</u> e		🗌 Line !	<u>G</u> roup	LC <u>R</u> R PDN	Sho <u>w</u> Rea
001 Lin	e 1	104 Line	Group	4 <u>+</u>	Canc <u>e</u>
<u>I</u> .H. Uv	erride Code:	Account	Code:	Status	
				🗖 Busy	<u>H</u> elp
First:	Pat		Title:	Admin Asst	Help Work Hrs:
First: Last:	Pat Walker		Title: Mgr:	Admin Asst	Work Hrs: 8:30-5:00
First: Last: DN:	Pat ₩alker 200 VI	M: 200	Title: Mgr: Loc:	Admin Asst	Work Hrs: 8:30-5:00 Work Day
First: Last: DN: Phone:	Pat Walker 200 VI (714) 555-22	M: 200 213 Home	Title: Mgr: Loc: Dept:	Admin Asst	Work Hrs: 8:30-5:00 Work Day
First: Last: DN: Phone:	Pat Walker 200 VI (714) 555-22 (714) 555-68	M: 200 113 HOME 108 PAGER	Title: Mgr: Loc: Dept: Note:	Admin Asst Main Dn vacation until Ja	Work Hrs: 8:30-5:00 Work Day MTWTF n 17th.

The Dialing dialog box appears when you begin typing. When the program finds a match in the directory, that name is highlighted.

If the Auto Dial is on and a match is found in the directory, the number is automatically dialed.

PDN is the default selection.

The toll restriction override code must match that assigned in the system for the call to proceed.

The account code must be a minimum length as defined by the Strata DK or match a verified account code.

 (Optional) If you are dialing an outside number, enter or select a Line, Line Group, or LCR. ("X" is selected.)

- (Optional) Enter a toll restriction override code: select the T. R. Override Code box, enter the code.
- (Optional) Enter an account code: Selecting the entry box, enter a code.
- 2. From the Dialing dialog box, select the on-screen Dial button.

### **Toll Restriction Override Codes**

Your PC Attendant Console can be restricted from making certain calls. Each console can be allowed or denied specific area and office codes, long distance information calls, international calls, and/or operator-assisted calls. You can override toll restriction at selected consoles or you can change a console's toll restriction class. The console resumes its normal class at the end of the call.

#### Account Codes

Account Codes can be used for a variety of reasons, including billing, tracking, and line restriction. Account Codes are entered before (Dialing or Forced) or during (Manual) a call. The Station Message Detail Report (SMDR) contains account code call information which can be printed.

# **Voluntary Account Codes**

Voluntary Account Codes are optional and can be entered after accessing a CO line or during a call which you originated or received. Your conversation is not interrupted when you enter an Account Code.

### ► To use a Voluntary Account Code

1.	After accessing a CO line or during a call, select the Account Code button.	Account Code          Account Code:         DK       Cancel
2.	Enter the Account Code and select the OK button.	You hear a half-second tone for a valid code or three short tones for an invalid code. The last code entered is recorded. To re-enter a code, repeat Steps 1~2.

# **Calling Options**

The following summarizes available calling options.

> Select the Priv. Over button.

>	To change from Ring First instead of Voice First, select the Ring soft key.	This changes the default setting so that you can immediately talk to the called party through their telephone speaker.
•	To change from Voice First to Ring First, select the Voice soft key.	This changes the default setting so that the called party's telephone rings.
	To Hang Up, select the Release button.	
>	Select the Exec Override button.	This enables you to "barge in" to an existing call.
>	Select the DND Override button.	This overrides the Do Not Disturb (DND) by sending a tone to the called telephone to alert them that a call is waiting.

Privacy Override
<u>O</u> verride <u>C</u> ancel
<u>H</u> elp

**Note** The CO line must be assigned to appear on the console for this feature to operate.

### Setting or Cancelling Automatic Callback

After reaching a busy or Do Not Disturb (DND) station, you can set Automatic Callback to have the system call you back when the called station becomes available.

Automatic Callback enables you to be placed in a waiting queue for an available CO line after attempting access to a line group in which all lines are busy. The system calls you back when a line becomes available.

#### ► To set or cancel Automatic Callback

Select the Callback user button, then select <b>Release</b> .	This procedure toggles the feature on/off. If the Callback button is not visible after reaching a busy or
	DND station, the console has not been assigned this button.

#### ► To set Automatic Busy Redial (ABR)

Select the ABR button

 ...or
 select Conf/Trns, enter
 #44, then select Release.

This procedure toggles the feature ON.

► To cancel a callback or ABR



Select the Cancel ABR button

...or

#### select Conf/Trns, enter #44, then select Release

...or

From the Menu Bar, select Features. Then select Cancel Callback or Cancel ABR to turn off the features.

### Busy Override and Off-Hook Call Announce (OCA)

Busy Override enables you to notify a busy caller that there is another call waiting.

Off-hook Call Announce lets you call and speak through the speaker of an off-hook, busy digital or electronic telephone. The called telephone must be equipped for OCA. Release 3 systems also allow Call Announce through the handset.

### ► To Set Busy Override and Off-Hook Call Announce (OCA)

 Select the Busy Override button.
 If the phone is configured for Off Hook Call Announce, announce the call.

# **Dialing for Others**

If a caller has been restricted from placing a call, this option enables you to place the call for them.

### **Dialing a Number for a Caller**

An incoming caller who is restricted from calling may ask you to place the call for them. You can enter the number to be dialed while talking to the caller.

#### ► To dial a number for an internal caller

the
l

#### ► To connect parties if originating call is on a CO Line

1.	Enter the number to be dialed, including the trunk access code (if needed).	
2.	Select the Conference button.	The call dials out.
3.	Select Join, then Exit.	Connect the parties together, then release the console from the call.

## Performing Through Dialing for a User

### ► To perform through dialing for a user

1.	When connected to a station, select the <b>Conf/Trns</b> button.	Some callers may be restricted from calling certain numbers and may need you to select a line for them so that they can make their call.
2.	Select the Line or Line Group entry.	Choose a line for the call to be placed.
3.	Select Transfer.	Dial tone is transferred to the caller.

# **Conference Calls**

Conference calls can involve up to four parties. You can create conferences through adding parties into existing calls. You also have the ability to enter a call, split and switch between the parties, and join the callers together.

### Creating a Three-way Call or Joining Two Calls

You can connect any call in the Loop box with another call using the Join feature. Rather than transferring the call, Join temporarily creates a three-way conference from which you can drop out.

Example: When a caller asks you to have a party paged, you put the first caller on hold, then page the other party. When the paged party calls you, you can use Join to connect the held and paged parties.

#### > To create a three-way call or to join two calls

1. While on a call, select the Hold soft key.

	Conference	
Nu <u>m</u> ber:	Pat (278)	
• <u>P</u> DN • LC <u>R</u>	Pat         (278)         ●           188 Pat Walkers	<u>C</u> onference Cance <u>l</u>
<u>I</u> .R. Overr <u>A</u> ccount C	204 John Brady +	<u>H</u> elp

The (first) call is held in the console's Loop box.

 From the Conference dialog box, obtain another party, e.g., page someone to call the operator.

PC Attendant Console

3.	Upon answering the call, select the held party in the Loop box or highlight the held party name, and then select the <b>Join</b> button.	You are now connected to the source and destination parties in a three-way conference. The Active Call Window displays XXX + YYY, the source and destination party's station numbers.
4.	Select the Exit button.	The console exits the conference. The source and destination parties remain joined.

### Adding a Station to Create a Conference Call

You can add another station to the current call connection to create a conference call.

#### > To add a station to create a conference call

1.	Select the <b>Conf/Trns</b> button.	The current call is placed on hold. You hear internal dial tone. If connected to two CO Lines, both will display in the Loop box.
2.	Enter the number to dial or dial by name using the directory.	The Conference/Transfer dialog box provides an entry for dialing.
3.	Select the <b>Dial</b> button. If you do not receive an answer, select the <b>Return</b> button.	Listen for a busy or no answer so that you can return to the original connection.
4.	Select the <b>Join</b> button after the party answers.	All parties are conferenced.

## Adding a CO Line to Create a Conference Call

### > To add a CO Line to create a conference call

1.	While on a call, select the <b>Conf/Trns</b> button.	The current call is place on hold. You hear internal dial tone. If connected to two CO Lines, both display in the Loop box.
2.	Enter the number to dial. Select the line or group to use for the call if an access code was not entered as part of the number.	The Conference/Transfer dialog box provides an entry for dialing, choosing a line, entering account codes or toll restriction override codes if needed.
3.	Select the <b>Dial</b> button. If you do not receive an answer, select the <b>Return</b> button.	Listen for a busy or no answer so that you can return to the original connection.
4.	Select the <b>Join</b> button after the party answers.	All parties are conferenced.

# Call Splitting (Split/Switch)

Call Splitting enables you to alternate between source and destination sides of a call while keeping the two parties separate on the console. This feature can be performed only when the console is involved as the third party in a three-way conference.

### ► To use Call Splitting

1.	After forming a three-way conference, select <b>Split</b> .	The destination party is placed on hold, and you are connected to the source party.
2.	To alternate between the parties, select <b>Switch</b> .	The source party is placed on hold, and the connection is made with the destination party. Each time the key is pressed, the call alternates between the source and the destination parties.
3.	Options:	
	you can disconnect the party that you are connected to by selecting the <b>Release</b> button	After you press <b>Release</b> , the current party is dropped and you are automatically connected to the remaining party.
	or	
	you can reconnect to both parties by selecting the <b>Join</b> button. To exit from the three- way conference, select the Exit button.	All parties are connected in a three-way conference. When you exit the conference, the other two parties remain connected.

# **Trunk-to-trunk Connections**

A trunk-to-trunk connection lets you connect two CO lines, then drop out of the conversation. Both CO lines display in the Loop box until the call is released by the caller hanging up, or until you release the call. CO Lines that do not provide disconnect supervision must be supervised by you or the call disconnects when you release, thus, you are required to periodically monitor these connections to determine when the call is completed.

#### ► To make a trunk-to-trunk connection

1.	While on a CO line call, select the <b>Conf/Trns</b> button.	The CO line call is placed in the Loop box. You hear internal dial tone. The Conference/Transfer dialog box displays.
2.	Select the line or line group (or enter an access code) and enter the number to dial. Select Conference or Supervise.	Choose the line to place the call and enter the telephone number to dial. You must supervise (monitor the call for) lines without CO-provided disconnect supervision; otherwise, the callers are disconnected when you select <b>Release</b> .
3.	Upon getting an answer, select a source party in the Loop box.	
4.	Select <b>Join</b> to form a three- way conference.	The Active Call Window displays LINE XXX + LINE YYY, the source and destination party's line numbers.
5.	Select Exit.	The console exits the conference. The source and destination parties remain joined.

### ► To monitor a trunk-to-trunk connection

1.	Select one of the held lines in the Loop box.	You are connected to both CO lines.
2.	Select the Exit button if they are still talking or	You exit the conversation, but the two outside parties remain connected.
	select the <b>Release</b> button if the parties have hung up.	CAUTION! When you press Release, the call is dropped and all parties are disconnected. Listen to the connection and determine if the call is or is not in progress before deciding to release or keep the call.

# **Call Supervision**

**Supervised Loop** operation supervises a transferred CO line call. The call may be an incoming call or a call originated at the console. The Supervised Loop is assigned in system programming.

### ► To supervise a call

1.	While on a call, select the <b>Conf/Trns</b> button.	The Conference/Transfer dialog box displays.
2.	Enter the number to dial or dial by name using the directory.	The Conference/Transfer dialog box provides an entry for dialing.
3.	Select Supervise.	
4.	After the destination party answers, select the Transfer soft key.	

### ► To monitor a supervised call

1.	Highlight the supervised call in the Loop box.	You are connected to both parties in a three-way conference. System programming may insert a warning tone that all parties hear.
2.	To place the parties back on a supervisory loop, select the Sup Hold soft key.	

This chapter explains how to use advanced features which are accessed from the Features menu (shown below) located on the Menu Bar.

		2	220 PC ATTEN	IDANT 220			<b>•</b>
<u>C</u> onsole	<u>F</u> eatures	<u>D</u> irectory	<u>M</u> essages	<u>V</u> iew <u>S</u> etup	<u>H</u> elp		
	<u>S</u> peed Di	al				) () () () () () () () () () () () () ()	
	<u>P</u> aging			ن لکلک (		000	
	Door <u>L</u> oc	k					
	<u>D</u> oor Pho	nes					
	Number <u>F</u>	Redial	1	Priv	Πvor		
	Call Pick	<u>u</u> p		1.117.	0 101		
	Call Park		Redia	<u>si</u>			
	A <u>b</u> andone	ed Calls 🚺	Park Ret	rieve			
	Alar <u>m</u> Re	set					
	<u>Cancel Ca</u>	allback 🛛					
Answei	Cancel Al	BR				A V B	letrieve
	10						
SD10	SD11	SD12	Emerg Page	Cancel ABR	Redial	Call Pickup	Acct Cod
Msg Center	Upd Statu	s Take Note	PageAllSpk	Edit Msg	Park	Pickup Grp	DeptSele
F2	F3	F4	F5	F6	F7	F8	F9
Chapman, Ken	254 Lii 261 La	n, Sally and Manou	262 Smith, Bo	b 203			
Chou, Judith	261 LC	orig, Naricy ovia, Bill	202 Smith, Fa	losa 501			
Dorfman, Alex	259 Lo	owry, Pat	244 Walker, F	'at 200			
Henson, Brian	201 M	ammolite, Michell	e 258 Walker, F	'at 500			
Johnson, April	278 M	andeville, Dave	252 Z, Pat 207	221			
LaBlanca, Ed	255 M	ulcahy, Joyce	256				
Lang, Karena	257 N	elson. Jon	250				+
<b>•</b>							•
Speed Di	al					03:32 PM M	ion Nov 25

# **Speed Dial**

This feature enables you to store 40 Speed Dial Numbers for your personal use. Up to 100 or 800 system Speed Dial numbers (depending on your Strata DK system size) can be used by any telephone within your system. You can store area and access codes, as well as the following special functions.

#### ► To store Speed Dial numbers

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- 1. From the Menu Bar, select Features. Then select Speed Dial.
- 2. From the Speed Dialing dialog box, choose the entry to add or change. Select the Modify button.



The Attendant Console personal speed dial numbers are 10~49; system speed dial numbers are 600~699 or 200~999, depending on your processor.

Dial codes shaded in grey are not available for entry from this console.

Enter a name to identify the Speed Dial number. Maximum of 20 digits, including codes. Entered names are stored in the PC only and are not transmitted to the Strata DK.

Saving system speed dial numbers changes the number for all users in the Strata DK system.

- 3. Enter a name, the telephone number.
- 3. Select the Save button.

4. Select the Close button when you are done.

### **Speed Dial Special Function Codes**

Press	To Store
F	Hook Flash
Ρ	Pause (1.5 or 3 second pause depending on system programming).
L	Long Pause (10 second pause)
I	PDN (Pressing DN button)
Н	Hold
C	Conf
R or 9	LCR access
#7001 ~#7200	For CO Line numbers 1 through 200
801 ~816	For a Line Group
*690 ~*699 (RCTUBA/BB, RCTUC/D)	To link a string of Speed Dial numbers
∗990 ~∗999 for RCTUE/F only	

Only 10 System Speed Dial codes can be linked to any other Speed Dial numbers: 690~699 (RCTUA, BA/BB, C/D) or 990~999 (RCTUE/F). A number stored in location 690~699 dials out first, followed by a number chained to 690~699.

You can link any of the console personal numbers (10~49 or 100~109) or system Speed Dial numbers (600~699) to system Speed Dial codes (690~699 or 990~999).

### **Using Speed Dial Numbers**

#### ► To use Speed Dial numbers

- 1. Select the on-screen Dial button.
- 2. Enter the name or number in the Spd Dial entry box or...

select a name from the dropdown box.

		Di	aling	
Numbe Spd Di Line 001 Lin L.R. Ov	r: 200 Pat Walker al: 11 2183876750 D 12 6192243000 L DONNA SMITH, 21 LABEL CO, 619224 verride	DNNA S ABEL CO 358767 33000 (1	20 (11) 2) Busy	Dial Sho <u>w</u> Record Canc <u>el</u> <u>H</u> elp
First: Last: DN: Phone:	Pat Walker 200 VM: 200 (714) 555-2213 HOME (714) 555-6808 PAGER (714) 555-1234 CAR	Title: Mgr: Loc: Dept: Note:	Admin Asst Main On vacation until Jan 1	Work Hrs: 8:30-5:00 Work Days: MTWTF 7th.

- 3. Select a Line, Line Group, or LCR, if required.
- 4. Select the on-screen Dial button.

If outside line or line group is busy:

set Auto Callback by pressing the Callback soft key or...

set Auto Busy Redial by pressing the ABR user button. You can also enter a trunk access code before Step 1 to select an outside line or line group.

The system dials the telephone number selected.

If this key is not visible, then it has not been assigned to this console.

# Paging

This section shows you how to use the paging feature.

### ► To use the Paging feature



1. From the Menu Bar, select Features. Then select Paging.

	Zone A (1)	Group <u>A</u>
All Grps/Zones	Zone B (2)	Group <u>B</u>
	Zone C (3)	Group <u>C</u>
All Groups	Zone D (4)	Group <u>D</u>
	Zone E (5)	Group <u>E</u>
	Zone F (6)	Group <u>F</u>
E <u>m</u> ergency	Zone G (7)	Group <u>G</u>
	Zone H (8)	Group <u>H</u>

- 2. From the Paging dialog box, select the button representing the page group/zone needed.
- 3. Select the Close button when you are done.
- **Note** The labels on these buttons can be changed in Setup.